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BY HAND

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June 5, 2013

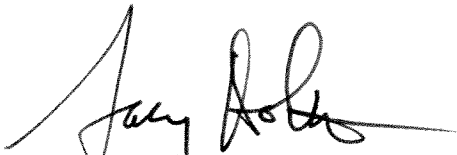
The Honorable Doris Ling-Cohan, J.S.C.
IAS Part 36
Supreme Court of the State of New York, County of New York
60 Centre Street
New York, NY 10007

Re: *In the Matter of the Rehabilitation of Financial Guaranty Insurance Company*
Index No. 401265/2012; Motion Sequence No. 004

Dear Justice Ling-Cohan:

At the request of Aurelius Capital Management, LP ("**Aurelius**") and CQS Master Fund Ltd. ("**CQS**"), we are writing to confirm that the withdrawals of the objections of Aurelius and CQS are subject to the conditions set forth in the Notices of Withdrawal submitted to the Court on June 4, 2013 and are effective upon entry of a Plan Approval Order substantially in the form filed with the Court on June 4, 2013.

Respectfully submitted,



Gary T. Holtzer

Encl.

cc: Counsel for Aurelius and CQS (by email)