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In the Matter of the Rehabilitation of	:	INDEX NO.: 401265/2012
FINANCIAL GUARANTY INSURANCE	:	IAS Part 36
COMPANY.	:	Motion Sequence #004
	:	
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PLEASE TAKE NOTICE that, on November 19, 2012, Deutsche Bank National Trust Company and Deutsche Bank Trust Company Americas, each acting solely in their capacities as trustees (collectively the “Trustees”) for certain residential mortgage-backed securities, other asset-backed securities, collateralized loan obligation, or collateralized debt obligation trusts (collectively the “Trusts”) insured by policies issued by Financial Guaranty Insurance Company (“FGIC”), filed an objection (the “Initial Objection”) to the Plan of Rehabilitation for Financial Guaranty Insurance Company (the “Proposed Plan”)

PLEASE TAKE FURTHER NOTICE that the court-appointed rehabilitator of FGIC (the “Rehabilitator”) has proposed certain amended terms to the Proposed Plan (the “Plan Revisions”) if the Trustees and certain other trustees withdraw their objections.

PLEASE TAKE FURTHER NOTICE that, in accordance with an order of the Court dated February 19, 2013 (the "February 19 Order"), the Trustees served notice of the Plan Revisions to certain stakeholders in the Trusts.

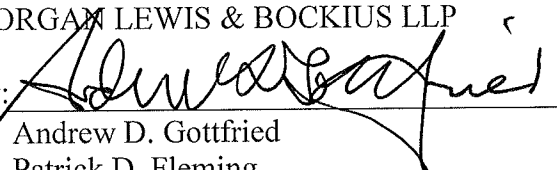
PLEASE TAKE FURTHER NOTICE that, in accordance with the February 19 Order and the representations of the Rehabilitator, the Trustees hereby withdraw the Objections.

Dated: New York, New York.
April 12, 2013

Respectfully submitted,

MORGAN LEWIS & BOCKIUS LLP

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of the State of New York, as Rehabilitator
of Financial Guaranty Insurance Company*