

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

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In the Matter of the Rehabilitation of : Index No. 401265/2012  
FINANCIAL GUARANTY INSURANCE :  
COMPANY. : Doris Ling-Cohan, J.  
:  
: Motion Sequence No. 4  
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**UPDATED SUPPLEMENT TO PLAN OF REHABILITATION  
FOR FINANCIAL GUARANTY INSURANCE COMPANY**

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<b>ATTACHMENT A:</b>	Novation Agreement
<b>ATTACHMENT B:</b>	Form of Amended and Restated Charter
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<b>ATTACHMENT E:</b>	Proof of Policy Claim Form
<b>ATTACHMENT F:</b>	Instructions for Completing Proof of Policy Claim Form
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**REVISED EXHIBIT A TO AFFIRMATION IN  
SUPPORT OF PLAN APPROVAL, DATED SEPTEMBER 27, 2012**

<b>EXHIBIT A:</b>	Revised Proposed Plan Approval Order
<b>EXHIBIT B:</b>	Blackline of Revised Proposed Plan Approval Order

**EXHIBIT IN FURTHER SUPPORT OF PLAN**

<b>EXHIBIT 1:</b>	Preliminary Analysis of FGIC Payments Not Paid to FGIC and Resulting Reductions of Cash Payments on Certain Permitted Policy Claims
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