

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

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: Index No. 401265/2012  
In the Matter of the Rehabilitation of :  
FINANCIAL GUARANTY INSURANCE :  
COMPANY. :  
: :  
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**NOTICE OF PLAN FILING**

BENJAMIN M. LAWSKY, the Superintendent of Financial Services of the State of New York, as the court-appointed rehabilitator (the “**Rehabilitator**”) of Financial Guaranty Insurance Company (“**FGIC**”), hereby gives you notice that:

1. On April 12, 2013, the Rehabilitator filed with the Court the First Amended Plan of Rehabilitation for Financial Guaranty Insurance Company, dated April 12, 2013 (together with all exhibits and the Plan Supplement<sup>1</sup> thereto, the “**Plan**”);
2. The Plan incorporates the proposed revisions to the previously filed version of the Plan that were set forth in a blackline the Rehabilitator posted at [www.fgicrehabilitation.com](http://www.fgicrehabilitation.com) on February 20, 2013 (the “**Proposed Plan Revisions**”);
3. The Rehabilitator received no objections to the Proposed Plan Revisions;
4. The Proposed Plan Revisions resolved the objections of the Trustees (as defined in the Interim Order dated February 19, 2013) and, on April 12, 2013, each Trustee filed a notice of withdrawal of its objection to the Plan;
5. The Honorable Doris Ling-Cohan of the Supreme Court of the State of New York, County of New York, will consider approval of the Plan at a hearing scheduled for June 11, 2013 at 10:00 a.m. (the “**Plan Approval Hearing**”) at IAS Part 36, Room 428 at the Courthouse located at 60 Centre Street, New York, New York; and
6. All requests for further information or questions should be directed to (877) 308-0011 or [FGICrehab@gcgin.com](mailto:FGICrehab@gcgin.com).

BENJAMIN M. LAWSKY  
Superintendent of Financial Services  
of the State of New York, as  
Rehabilitator of Financial Guaranty  
Insurance Company

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<sup>1</sup> Capitalized terms not defined herein have the meanings ascribed to them in the Plan.