

AT IAS PART 36 OF THE SUPREME COURT
OF THE STATE OF NEW YORK, COUNTY OF
NEW YORK, AT THE COURTHOUSE,
60 CENTRE STREET, IN THE COUNTY, CITY
AND STATE OF NEW YORK, ON THE 11th DAY
OF June, 2013

PRESENT:
HON. DORIS LING-COHAN, J.S.C.

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: Index No. 401265/2012
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In the Matter of the Rehabilitation of : Motion Sequence No. 016
FINANCIAL GUARANTY INSURANCE :
COMPANY. : **INTERIM ORDER**
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Upon considering the motion of Benjamin M. Lawskey, Superintendent of Financial Services of the State of New York, as court-appointed rehabilitator (the “**Rehabilitator**”) of Financial Guaranty Insurance Company (“**FGIC**”), for an order confirming that, by providing notice of the Order to Show Cause dated May 30, 2013 (the “**Order to Show Cause**”) and the papers upon which it was granted to The Depository Trust Company and all other registered holders of Securities¹ (if any), the Trustees have provided due and proper notice of the same;

AND, it appearing that the relief requested should be granted;

NOW, on motion of the Rehabilitator, this Court hereby ORDERS that:

1. By providing notice of the Order to Show Cause and the papers upon which it was granted to The Depository Trust Company and all other registered holders of Securities (if any), the Trustees have:
 - a. provided due and proper notice of the same; and

¹ Capitalized terms used but not defined herein have the meanings ascribed to them in the Order to Show Cause or the Settlement Agreement (as defined in the Order to Show Cause), as applicable.

b. have complied with the requirement in the third paragraph of the Order to Show Cause that the Trustees “mail[] notice . . . to all known Investors”; and

2. Service of notice of this Order shall be made by the Rehabilitator posting a true copy of the same at www.fgicrehabilitation.com within five (5) Business Days of the Rehabilitator receiving an entered copy of this Order, and such service shall be deemed good and sufficient service.

ENTER



J. S. C.

DORIS LING-COHAN